

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **PPS International (Holdings) Limited**

Stock code (ordinary shares) : **8201**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **5 August 2014**.

A. General

Place of incorporation : the Cayman Islands

Date of initial listing on GEM : 17 June 2013

Name of Sponsor : Cinda International Capital Limited

Names of directors : Fan Shek Cheong, Allan (*Executive Director*)
 (please distinguish the status of
 the directors – *Executive, Non-
 Executive or Independent Non-
 Executive*) Wong Yin Jun, Samuel (*Executive Director*)
 Hung Sui Hing, Lilian (*Executive Director*)
 Fan Sheung Ting, Maria
 (*Non-Executive Director*)
 Woo Yik Man
 (*Non-Executive Director*)
 Ho King Man, Kenneth
 (*Independent Non-Executive Director*)
 Tong Kin Ping, Patrick
 (*Independent Non-Executive Director*)
 Yu Tat Kong, Petrus
 (*Independent Non-Executive Director*)
 Lo Wing Sang
 (*Independent Non-Executive Director*)

Name(s) of substantial shareholder(s) : Fan Shek Cheong, Allan (“Mr. Fan”)
 (as such term is defined in rule
 1.01 of the GEM Listing Rules)
 and their respective interests in
 the ordinary shares and other
 securities of the Company (24.5%) ^{Note 1}
 Chong Suk To Ida (“Ms. Chong”)
 (24.5%) ^{Note 1}
 Viva Future Group Limited (“Viva”)
 (24.5%) ^{Note 1}
 Fan Sheung Ting, Maria (“Ms. Fan”)
 (17.5%) ^{Note 2}
 Renowned Ventures Limited (“Renowned”)
 (17.5%) ^{Note 2}
 Wong Yin Jun, Samuel (“Mr. Wong”)
 (17.5%) ^{Note 2}
 Zhao Han (“Mr. Zhao”) (13.0%) ^{Note 3}
 Gao Lili (“Ms. Gao”) (13.0%) ^{Note 3}

Note 1:

Viva is 100% owned by Mr. Fan and Ms. Chong is the spouse of Mr. Fan. Viva, Mr. Fan and Ms. Chong were deemed to be interested in 24.5% interests in the share capital of the Company for the purpose of Part XV of the Securities and Futures Ordinance.

Note 2:

Renowned is 100% owned by Ms. Fan and Mr. Wong is the spouse of Ms. Fan. Renowned, Ms. Fan and Mr. Wong were deemed to be interested in 17.5% interests in the share capital of the Company for the purpose of Part XV of the Securities and Futures Ordinance.

Note 3:

Mr. Zhao is the spouse of Ms. Gao. Mr. Zhao and Ms. Gao were deemed to be interested in 13.0% interests in the share capital of the Company for the purpose of Part XV of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A
Financial year end date	: 30 June
Registered address	: Cricket Square, Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business	: Unit No.503C, Block B Sea View Estate 2-8 Watson Road North Point Hong Kong
Web-site address (if applicable)	: www.hkpps.com.hk
Principal share registrar	: Codan Trust Company (Cayman) Limited
Hong Kong branch share registrar	: Tricor Investor Services Limited
Auditors	: HLB Hodgson Impey Cheng

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is one of the major comprehensive environmental service providers in Hong Kong, providing a comprehensive range of cleaning and related services such as public area and office cleaning, overnight kitchen cleaning, waste management and disposal, external wall and window cleaning, stone floor maintenance and restoration, pest control and fumigation as well as housekeeping. We render our services at commercial buildings, including office buildings and shopping arcades, hotels and serviced apartments, residential complexes, public transportations and other venues such as government and academic institutions.

C. Ordinary shares

Number of ordinary shares in issue : 1,000,000,000

Par value of ordinary shares in issue : HK\$0.001

Board lot size (in number of shares) : 10,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Fan Shek Cheong, Allan

Wong Yin Jun, Samuel

Hung Sui Hing, Lilian

Fan Sheung Ting, Maria

Ho King Man, Kenneth

Tong Kin Ping, Patrick

Yu Tat Kong, Petrus

Woo Yik Man

Lo Wing Sang