

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2015	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PPS International (Holdings) Limited
Date Submitted	5 February 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08201</u> Desc	1) Stock code : 08201 Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000,000	HK\$0.0001	HK\$100,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	1,000,000,000,000	HK\$0.0001	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description	:		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decrease	e)				
Balance at close c	of the month				

## 3. Other Classes of Shares

Stock code :	N/A	_Descrij	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)				
Balance at close of	of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	10,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil				
Balance at close of the month	10,000,000,000				

III. Details of Movements in Issued Share Capital

Share O	ptions (	(under	Share	Option	Schemes	of the	Issuer)

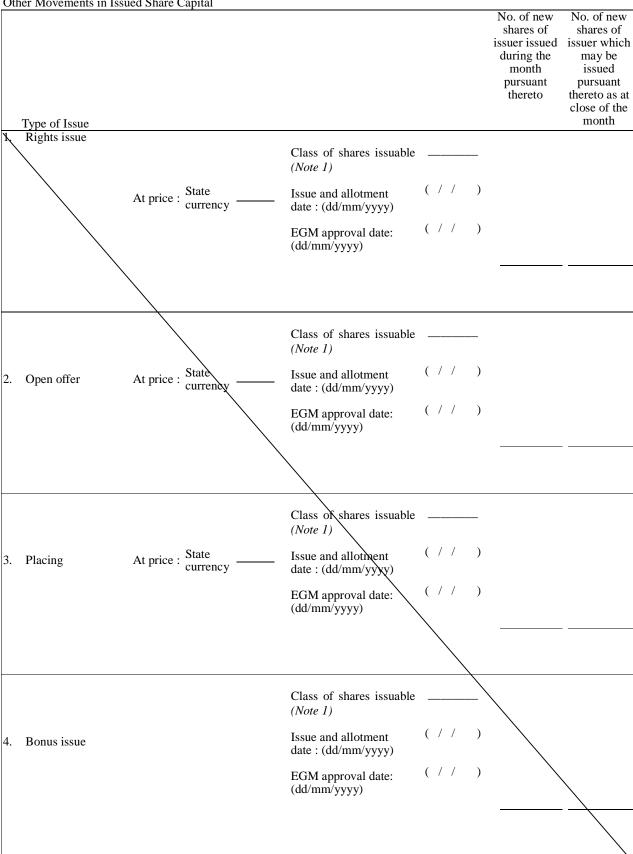
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement durin	g the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$						
Meeting approved ( / / ) Ordinary shares						
(Note 1)						
2.Exercise Price HK\$						
Meeting approved ( / / ) Ordinary shares						
( <i>Note 1</i> ) 3.Exercise Price						
НК\$						
Meeting approved ( / / ) Ordinary shares						
(Note 1)		Tot	al A. (Ordin			
				nce shares) Other class)		
Total funds raised dur options (State currenc		h from exercise of				

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2,000,000,000 unlisted						
warrants at the Issue Price	III/D	222 000 000	A 7'1	222 000 000	N7'1	2 000 000 000
of HK\$0.02 per warrant ( 28 / 1/ 2016 )	HKD	332,000,000	Nil	332,000,000	Nil	2,000,000,000
Stock code (if listed)	N/.	А				
Class of shares	10.	-				
issuable (Note 1)	Ordinary					
Subscription price	HK\$ (	).166				
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/.	A				
2.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
( / / )						-
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		Tota		nary shares)		
				ence shares)		
			(	Other class)		

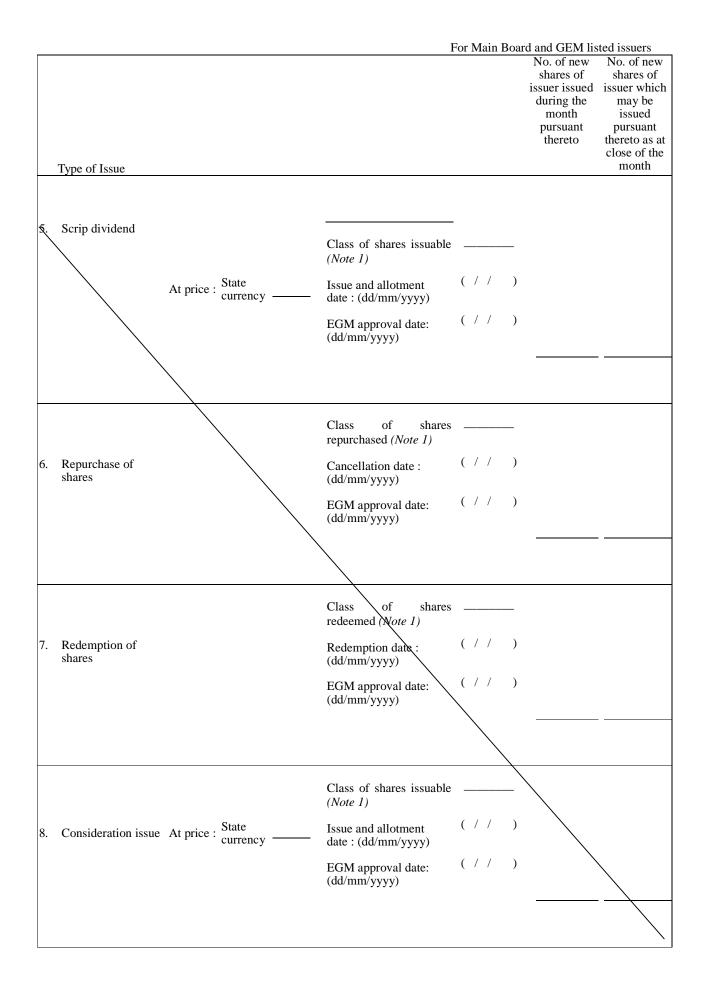
Convertibles (i.e. Convertible in	to Sharaa of the I	acuer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
					,	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	+					
	-\					
	- \					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	_	— 🔪				
	_	$\sim$				
	_		$\backslash$			
Stock code (if listed)		·	$\overline{}$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$	<b>`</b>		
EGM approval date (if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
4.						
				$\backslash$		
Stock code (if listed) Class of shares					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	<b>`</b>
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		$\backslash$
			(Prefere	ence shares)		
			()	Other class)		. \

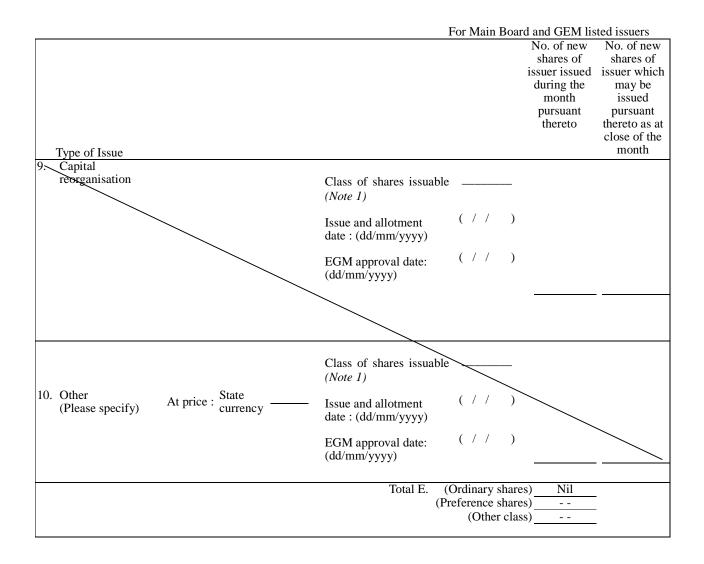
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2		
	-	
shares (Note 1)	-	
3		
Total D. (Ordinary shares)	-	
(Other class)		
(Ouer class)		



Other Movements in Issued Share Capital





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: <u>Tricor Investor Services Limited</u>

 Branch share registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.