

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **PPS International (Holdings) Limited**

Stock code (ordinary shares) : **8201**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **16 December 2016**.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 17 June 2013

Name of Sponsor(s) : Cinda International Capital Limited

Names of directors : Executive Directors
(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive) Mr. Ye Jingyuan (*Chief Executive Officer*)
Ms. Ding Pingying
Ms. Mui Fong
Mr. Tse Man Yiu
Mr. Yu Shaoheng

Independent Non-Executive Directors
Mr. Chui Chi Yun, Robert
Mr. Kwong Tsz Ching, Jack
Mr. Yu Xiufeng

Name(s) of substantial shareholder(s) : Mr. Yu Weiye (36.01%) (*Note*)
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Note:

Mr. Yu Weiye beneficially owned 648,141,000 shares of the Company (the “Shares”) of HK\$0.001 each, of which 269,165,000 Shares were owned by Wui Wo Enterprise Limited, a company wholly owned by Mr. Yu Weiye.

Ms. Mui Fong is the wife of Mr. Yu Weiye. Ms. Mui is deemed to be interested in 648,141,000 Shares held by Mr. Yu Weiye in accordance with the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 30 June

Registered address : Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Head office and principal place of business : 24/F., SUP Tower,
75-83 King's Road, North Point,
Hong Kong

Web-site address (if applicable) : www.hkpps.com.hk

Share registrar : Tricor Investor Services Limited

Auditors : HLB Hodgson Impey Cheng

B. Business activities

The Group is principally engaged in the provision of environmental services which including (i) public area and office cleaning services which involve the cleaning of public areas, carpets, floors, toilets, changing rooms, lifts and escalators and emptying of garbage bins at commercial buildings, residential complexes, shopping arcades, hotels and their tenants and public transport facilities such as airport, ferries, ferry terminal, cargo and logistics centre and depots; (ii) overnight kitchen cleaning services mainly for private club and hotels; (iii) external wall and window cleaning services; (iv) stone floor maintenance and restoration services; (v) pest control and fumigation services; (vi) waste management and disposal services which mainly involve collection, transportation and disposal of household waste, construction waste and trade waste and sales of recyclable waste such as paper, metal and plastic waste collected during our operations; (vii) professional daily housekeeping and cleaning services for local boutique hotels, hostels and serviced apartments; (viii) secure and confidential waste destruction for commercial clients; (ix) sanitation services for yacht; (x) cleaning and waste management services for renovated apartment; and (xi) auto beauty services for private cars.

C. Ordinary shares

Number of ordinary shares in issue	: 1,800,000,000
Par value of ordinary shares in issue	: HK\$0.001
Board lot size (in number of shares)	: 20,000
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Details of any other securities in issue:

(1) Share options

On 11 December 2015, the Company granted share options (the “Share Options”) to certain eligible persons entitling them to subscribe for an aggregate of 100,000,000 Shares at an exercise price of HK\$0.23 per Share under the share option scheme adopted by the Company on 28 May 2013. Up to the date of this announcement, 52,500,000 Share Options have been lapsed. Accordingly, as at the date of this information sheet, there are 47,500,000 outstanding Share Options entitling the grantees to subscribe for 47,500,000 Shares remaining unexercised.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

Ye Jingyuan

Mui Fong

Yu Shaoheng

Kwong Tsz Ching Jack

Ding Pingying

Tse Man Yiu

Chui Chi Yun Robert

Yu Xiufeng